

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Calanthe Capital, L.L.C.

Credit Suisse Loan Funding LLC

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 67336

Calanthe Capital, L.L.C.

Amount of Claim Transferred: \$48,931,169.51

FDR Station PO Box 7268

New York, NY 10150

financials@calanthe-capital.net

with a copy to:

Date Claim Filed: February 14, 2011

Drew G.L. Chapman

Cadwalader, Wickersham & Taft LLP

One World Financial Center

New York, NY 10281

Phone (212) 504 6540

Fax (212) 504-6666

Drew.Chapman@cwt.com

Phone: 212-538-2905

Last Four Digits of Acct. #: _____

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Calanthe Capital, L.L.C.

By: 

Date: June 3 2012

Name: Drew G.L. Chapman

Title: Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIM 67336 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on .

Credit Suisse Loan Funding LLC	Calanthe Capital, L.L.C.
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
One Madison Avenue, 2nd Floor New York, New York 10010 Attention: Ashwinee Sawh Telephone: 212-538-2905 Facsimile: 212-538-3477 E-mail: Ashwinee.Sawh@credit-suisse.com	Calanthe Capital, L.L.C. FDR Station PO Box 7268 New York, NY 10150 financials@calanthe-capital.net with a copy to: Drew G.L. Chapman Cadwalader, Wickersham & Taft LLP One World Financial Center New York, NY 10281 Phone (212) 504 6540 Fax (212) 504-6666 Drew.Chapman@cwt.com

~DEADLINE TO OBJECT TO TRANSFER~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EXHIBIT A

Evidence of Transfer of Claim from Transferor to Transferee

EVIDENCE OF TRANSFER OF CLAIMS

TO: THE DEBTORS AND THE BANKRUPTCY COURT

Credit Suisse Loan Funding LLC (the "**Seller**") hereby certifies that, for value received, the adequacy and sufficiency of which are hereby acknowledged, Seller has irrevocably sold, transferred, conveyed, assigned and granted onto Calanthe Capital, L.L.C. (the "**Buyer**") all of Seller's rights, title and interest in, to and under the claim of Seller, in the amount of \$48,931,169.51, against Lehman Brothers Holdings Inc. ("**LBHI**") in connection with LBHI's unconditional guarantee to Seller of all amounts owing by its affiliate, Lehman Brothers Special Financing Inc. ("**LBSF**"), under the transactions entered into by Seller and LBSF pursuant to that certain ISDA Master Agreement dated as of November 1, 2000, between Seller and LBSF (the "**Claim**"), including, without limitation (A) Claim No. 67336 (amending Claim No. 27469), (B) any and all right to receive principal, interest, fees, damages, penalties and other amounts in respect of the Claim, (C) all cash, securities, instruments and other property that may be paid or distributed by LBHI and its affiliated debtors and debtors in possession (collectively, the "**Debtors**") in Case No. 08-13555 (JMP) (jointly administered) pending in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), in satisfaction of the Claim, and (D) all proceeds of any kind of the foregoing, including, without limitation, all cash, securities or other property distributed or payable on account of, or exchanged in return for, any of the foregoing.


Seller hereby waives notice or hearing requirement as imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim, recognizing Buyer as the sole owner and holder of the Claim, and directing that all payments or distributions of money or property in respect of the Claim be delivered or made to Buyer.


IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIMS is executed this 3rd day of June 2011.

Credit Suisse Loan Funding LLC

Calanthe Capital, L.L.C.

By: 
Name: **Michael Wotanowski**
Title: **Director**

By: 
Name: **Ian Landow**
Title: **Authorized Signatory**

By: 
Name: **Drew G.L. Chapman**
Title: **Authorized Signatory**